

STATE OF _____)
) SS:
COUNTY OF _____)

_____ (here forth referred to as "Debtor"), being

duly sworn, says: I am the _____ of

_____. I hereby grant a first priority perfected

security interest in favor of Central Hudson:

All of the Debtor's right, title and interest in and to any and all now existing or hereafter created or acquired accounts of the Debtor or amounts due therefrom arising out of or in connection with the sale of natural gas and/or electricity by Debtor to its customers and for which a consolidated bill has or will be issued to such customer by Central Hudson Gas & Electric Corporation, together with the proceeds therefrom and any deposits made thereon.

And I certify and warrant to Central Hudson that such accounts, proceeds and amounts are not subject to and will remain free from any and all claims adverse to Central Hudson, liens, encumbrances, security interests, restrictions, transfers, pledges, sales and assignments.

_____, Debtor

Signature

Date

Sworn to before me this
_____ day of _____, 20____.

NOTARY PUBLIC

Commission Expires: _____