

Bulk Energy Storage Scheduling and Dispatch Rights Request for Proposals

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Permits

Bidders are responsible for obtaining all permits (e.g., building, site, transportation), and must include a permitting plan and cost estimates related to these activities as part of the Project's all-in costs. Bidders are responsible for all costs associated with these permits, and are responsible for compliance, mitigation measures or other conditions of approval associated with these permits. Bidders should provide these costs as part of their response. A listing of all permits and certifications required, issuing agency, the associated status, and actual or anticipated completion date of each must be included in the Offer. For permits and certifications not already achieved, a detailed description of the steps and schedule to achieve each should be included for consideration in the evaluation of Project viability.

For more information regarding New York State storage permitting, please see the statewide Battery Storage Permitting Guide¹.

Definitions for terms are in the Energy Storage Services Agreement (Appendix D1).

1. Provide evidence of completed permits as required by any/all Fire Departments with jurisdiction within the CHGE service territory.
2. Provide copies of all required UL certifications, including UL 1973, UL 1741, UL 9540 and UL 9540A. If not already achieved at the time of the bid, provide a detailed description of the steps and schedule to achieve UL9540A compliance and certification.
3. Provide copies of any additional system certifications required by Governmental Authorities.
4. Create a table of permits and discretionary approvals required from local, state, and federal Governmental Authorities for both the Project and any interconnection related upgrades under consideration. List all permits that are required (environmental studies/permits, etc.), including those not currently held and the status of permits in the application phase. List the expiration date of all discretionary permits already obtained and the agency process for granting. Provide links to agency or applicant web sites where permit information is available.

¹ <https://www.nyseda.ny.gov/All-Programs/Programs/Clean-Energy-Siting/Battery-Energy-Storage-Guidebook>

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[Sample permits for illustration only. Bidder to insert project-specific list in the below format]

No.	Permit Type / Name ²	Issuing Agency	Status of Permit	Actual or Expected Completion Date
1	New Building	DOB		
2	Letter of No Objection	Local FD having jurisdiction		
3	Letter of Conditional Acceptance	DOB- OTCR		
4	Final Acceptance	DOB-OTCR		
5	Electrical Permit	DOB		
6	Construction Permit	DOB		
7	Operational Permit	Local FD having jurisdiction		

² Permits shown are not intended to be complete or necessarily chronological. Bidders should provide a complete, project-specific set of permits in Offer submission.

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Project Milestone Schedule

An appropriately detailed Project milestone schedule will help the CHGE review team evaluate the Bidder’s understanding of the energy storage Project development process in New York and the proposed Project’s likelihood of meeting the requirement to have a Commercial Operation Date before December 31, 2022.³

1. Provide a high-level Project schedule describing financing, permitting, engineering, procurement, construction, interconnection, startup activities, and status. See the Agreement (Appendix D1) for specific Milestone and Critical Path Milestone requirements. Include any specific milestones that may need to be met specifically by CHGE or any other 3rd Party organization.

[Bidder to insert project-specific list in the below format; ensure clarity whether dates are commencement or completion dates for each activity]

No.	Milestones ⁴	Actual or Expected Date
1	Example Milestone 1	
2	Example Milestone 2	
...	...	
X	Example Milestone X	

2. Discuss any risks or challenges anticipated with the overall Project and construction schedule including plans to address/mitigate.

³ As required in the December 13, 2018, New York Public Service Commission Decision in Case 18-E-0130.

⁴ Milestones and Critical Path Milestones in the Agreement must be included at a minimum.